



## INTRODUCTION TO CB CAPITAL PARTNERS

### CB CAPITAL PARTNERS

- CB Capital Partners is a specialized investment banking firm that creates value through customized financial advisory assignments and by delivering high quality investment banking services to our clients. Our investment banking professionals have strong Wall Street experience and cater to small and middle market companies. We offer companies the expertise and capabilities of a large investment bank combined with the focused attention and energy of a small entrepreneurial firm. Our highest priority is to be an ethical investment banking service provider.

### INDUSTRY FOCUS

- CB Capital Partners brings value-added solutions to our clients through a partnership with our banking professionals and board members. This partnership provides our clients with an industry-knowledgeable team dedicated to their success. CB Capital Partners has proven expertise in the following four primary areas:
  - Healthcare, Medical Devices & Services
  - Consumer & Retail
  - Technology
  - Industrial Manufacturing

### PACIFIC LIFE RELATIONSHIP PACIFIC LIFE

- In 2002, CB Capital Partners entered into a contractual relationship with Pacific Life to provide our clientele access to dedicated investment financial services and products.

### CB CAPITAL CONTACTS

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### TRANSACTIONS

**\$9,500,000**



**Vitreo Retinal Technologies, Inc.**  
*Preferred Stock*  
*The undersigned acted as sole placement advisor to Vitreo Retinal Technologies, Inc.*



June 2007

CB Capital Partners' investment bankers played an integral role in the successful \$9.5 million financing of Vitreo Retinal Technologies (VRT). VRT is developing therapeutic and diagnostic systems to improve patient outcomes in the areas of vitreoretinal diseases and ophthalmic surgeries.

**\$10,000,000**



**NEURO RESOURCE GROUP**  
*Common Stock*  
*The undersigned acted as sole placement advisor to Neuro Resources Group.*



October 2006

CB Capital Partners' investment bankers played an integral role in the successful \$10 million financing of Neuro Resources Group (NRG). NRG is a next-generation medical device company committed to non-invasive solutions for sport and post-op rehabilitation.

**AMERICAN RACING**

*has acquired*



*The undersigned acted as financial advisor to Mr. Greg Weld.*



September 2006

CB Capital Partners' investment bankers played an integral role in the successful sale of Weld Racing, Inc. to American Racing. Weld Racing is the largest domestic branded manufacturer and international distributor of automotive aftermarket wheels and accessories.

**\$7,500,000**



**Fortune Diversified Industries, Inc.**  
*Convertible Common Stock*  
*The undersigned acted as sole placement advisor to Fortune Diversified Industries.*



November 2005

CB Capital Partners' investment bankers played an integral role in the successful \$7.5 million financing of Fortune Industries. Fortune Industries is comprised of four operating segments; Wireless Infrastructure, Ultraviolet Technologies and Electronics Integration, and Human Resource Solutions.

## CB CAPITAL PARTNERS

CB Capital Partners was founded with the goal to deliver the highest quality investment banking services to our clients. We define quality as bringing innovative and value-added solutions to our clients through a conservative and disciplined application of our diverse professional banking talents. CB Capital's experienced professionals help clients analyze financial alternatives, identify strategic and financial sources of capital, and structure and negotiate terms, which meet their objectives.

### We offer our clients:

- Expertise in every phase of strategic advisory and corporate finance;
- Extensive transaction experience in all investment banking products;
- Industry expertise in our focus areas - health care, consumer & retail, technology and industrial manufacturing;
- Significant and industry contacts.

### Mergers & Acquisitions

The professionals at CB Capital Partners have advised hundreds of clients with their Merger & Acquisitions and other financial advisory needs. Our clients range from large corporations to family owned companies. Our full range of Merger & Acquisitions advisory services includes:

- Buy-Side and Sell-Side Advisory Services
- Fairness Opinions and Valuation Services
- Divisional and Subsidiary Divestitures, Spin-Offs and Spin-Outs
- Management and Leveraged Buyouts
- Recapitalizations
- Strategic Partnerships and Investments
- Takeover Defense
- Financial Restructuring and Reorganization

CB Capital Partners develops customized Mergers & Acquisitions strategies designed to maximize shareholder value.

### Private Placements

CB Capital Partners has extensive relationships with the private equity community and we are positioned to structure transactions on the best possible terms. Collectively, our professionals have represented over 100 companies in their capital-raising needs. CB Capital Partners offers a full menu of financing strategies for our clients, including:

- Growth and Acquisition Capital
- Going Private Transactions
- Management Buyouts
- Leveraged Buyouts
- PIPEs (Private Investments in Public Companies)
- Recapitalizations
- Debt Refinancing
- Partial Sale or Partial Recapitalization

Each customized process includes the full range of services from identifying a universe of potential investors to bringing the right party to the client and negotiating for the appropriate valuation.

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