



INVESTMENT BANKING AND CORPORATE ADVISORY

CB CAPITAL PARTNERS

CB Capital Partners was founded in 2001 with the goal to deliver the highest quality investment banking and corporate advisory services to our clients. We have continually delivered against this goal by bringing innovative and value-added solutions to our clients through a conservative and disciplined process that leverages our diverse professional banking, consulting, and operational talents coupled with our broad global network comprised of corporate, private equity, venture capital and banking relationships.

CB Capital's experienced team of professionals help clients identify critical business issues, analyze business and financial alternatives, identify strategic and financial sources of capital, and structure and negotiate terms that meet our clients' objectives and timelines.

The CB Capital team consists of senior bankers and business advisors with an average of over 15 years experience and individual experience ranging from eight to over 30 years. In addition to investment banking, team members have also worked as lenders, CFOs, business owners, operators, entrepreneurs and real estate developers. The corresponding breadth and depth enables CB Capital to provide both innovative and comprehensive solutions.

In addition to an experienced team, CB Capital also has established relationships with various international institutions. This global reach further enables CB Capital to provide the best results for our clients.

PACIFIC LIFE RELATIONSHIP



In 2002, CB Capital Partners entered into a contractual relationship with Pacific Life to provide our clientele access to dedicated investment financial services and products.

TESTIMONIALS

"Vitreo Retinal Technologies, Inc. has used the services of CB Capital Partners on a successful funding project. CB Capital Partners offers excellent transaction execution with a focus on value creation for their clients. They have great intuitional contacts and go the extra mile to add value, even beyond the terms of their engagement. I highly recommend CB Capital Partners as investment banking advisors."

Hampar Karageozian M.Sc (MIT grad), MBA
Chief Executive Officer, Founder
Vitreo Retinal Technologies, Inc.
Ex-Senior Vice President of Research and Development for Allergan

Additional testimonials available at the following location:

<http://www.cbcapital.com/transactions/testimonials.htm>

Mergers & Acquisitions

Buy-side and Sell-side Advisory Services

Fairness Opinions and Valuation Services

Divisional and Subsidiary Divestitures, Spin-Offs and Spin-Outs

Takeover Defense

Capital Raises via the following:

Venture Capital Firms (both Domestic and International)

Ultra-High-Net-Worth Individuals

Crossover Hedge Funds

Strategic Partnerships and Investments

CB CAPITAL CONTACTS

- Christopher Baclawski, Managing Partner
949-219-5296
Christopher.Baclawski@CBCapital.com
Founder of CB Capital; Mr. Baclawski has held Investment Banking and Corporate Finance positions with firms such as Wells Fargo Securities LLC, and Goldman Sachs Company (Archon Group). Chris has 12+ years of experience in capital raising for emerging technology and life science companies.
- Chuck Packard, Partner
949-300-7151
Chuck.Packard@CBCapital.com
Over 30 years of operational experience in a wide range of industries. 25 years experience as CFO and Vice Chairman of the Board of former U.S. Ambassador to Spain and U.S. Billionaire George Argyros, Sr., and the Argyros Family Interests. Chuck has experience assisting solar companies.
- Bill Cox, Advisory Board
30+ years of experience working with technology and life science companies. Considerable access to both domestic and foreign institutions. Stanford MBA.
- Richard Schatz, MD, Advisory Board
Dr. Schatz holds several patents as the inventor of a variety of coronary stents. He pioneered the field with Dr. Julio Palmaz in the 1980s. Dr. Schatz is currently the Research Director of Cardiovascular Interventions at the Heart, Lung, and Vascular Center and Co-Chairman of the Division of Cardiology at The Scripps Clinic in La Jolla, California.
- Alex Moen, Vice President
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Experience in both investment banking (M&A and capital raises) and lending providing venture debt alongside top-tier venture firms to emerging technology and life science companies.
- Heinte Lesso, Associate
949-219-5296
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Biochemistry graduate of UC Davis. Published works at Johns Hopkins and U. of Chicago. Biotech, pharmaceutical, and diagnostic industry experience. 2009 MBA Candidate, USC Marshall School of Business.