



## FINANCIAL INSTITUTIONS AND REAL ESTATE INVESTMENT BANKING

### CB CAPITAL PARTNERS

CB Capital Partners was founded in 2001 with the goal to deliver the highest quality investment banking services to our clients. We define quality as bringing innovative and value-added solutions to our clients through a conservative and disciplined application of our diverse professional banking talents. CB Capital's experienced professionals help clients analyze financial alternatives, identify strategic and financial sources of capital, and structure and negotiate terms, which meet their objectives.

The CB Capital team consists of senior bankers with an average of over 15 years experience and individual experience ranging from eight years to over 30. In addition to investment banking, team members have also worked as lenders, CFOs, business owners, operators and real estate developers. The corresponding breadth and depth enables CB Capital to provide both innovative and comprehensive solutions.

In addition to an experienced team, CB Capital also has established relationships with various international institutions. This global reach further enables CB Capital to provide the best results for our clients.

### PACIFIC LIFE RELATIONSHIP



In 2002, CB Capital Partners entered into a contractual relationship with Pacific Life to provide our clientele access to dedicated investment financial services and products.

### STRONG CROSSBORDER RELATIONSHIPS

CB Capital Partners has an affiliate partnership relationship with China Everbright Overseas Development Ltd. with offices in Beijing and Shanghai.



China Everbright Overseas Development Corporation is a subsidiary of China Everbright Bank, which was originally established in August 1992 as a nationwide joint-stock commercial bank with the Chinese government as the controlling shareholder. China Everbright is also the first stated-owned commercial bank with shares held by international financial institutions.

Mergers & Acquisitions	Capital Raises	Consulting
Buy-side and Sell-side Advisory Services	Recapitalizations	Strategic Consulting
Fairness Opinions and Valuation Services	Management Buyouts	Crisis Consulting
Divisional and Subsidiary Divestitures, Spin-Offs and Spin-Outs	Leveraged Buyouts	Market Positioning
Strategic Partnerships and Investments	Going Private Transactions	Cost Reduction Programs
Takeover Defense	PIPES	Branch Site Analysis
Financial Restructuring and Reorganization	Partial Sale or Partial Recapitalization	Market Research and Analysis

### CB CAPITAL CONTACTS

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*Founder of CB Capital; Mr. Baclawski has held Investment Banking and Corporate Finance positions with firms such as Wells Fargo Securities LLC (previously First Security Van Kasper) and L. H. Friend, Frankson, Weinress & Presson LLC. Prior to that, Mr. Baclawski worked the Real Estate Investment Banking divisions of both Goldman Sachs Company (Archon Group) and CB Richard Ellis Investors.*
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*Over 30 years of experience in a wide variety of industries with particular experience in real estate and financial services.*  
  
*25 years experience as CFO and Vice Chairman of the Board of former U.S. Ambassador to Spain and U.S. Billionaire George Argyros, Sr., and the Argyros Family Interests.*
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*Experience in both investment banking (M&A and capital raises) and commercial banking (business development and loan workouts).*