



## INTRODUCTION TO CB CAPITAL PARTNERS

### CB CAPITAL PARTNERS

- CB Capital Partners is a specialized investment banking firm that creates value through customized financial advisory assignments and by delivering high quality investment banking services to our clients. Our investment banking professionals have strong Wall Street experience and cater to small and middle market companies. We offer companies the expertise and capabilities of a large investment bank combined with the focused attention and energy of a small entrepreneurial firm. Our highest priority is to be an ethical investment banking service provider.

### INDUSTRY FOCUS

- CB Capital Partners brings value-added solutions to our clients through a partnership with our banking professionals and board members. This partnership provides our clients with an industry-knowledgeable team dedicated to their success. CB Capital Partners has proven expertise in the following four primary areas:
  - Automotive, Consumer & Retail
  - Healthcare
  - Technology
  - Industrial Manufacturing

### PACIFIC LIFE RELATIONSHIP PACIFIC LIFE

- In 2002, CB Capital Partners entered into a contractual relationship with Pacific Life to provide our clientele access to dedicated investment financial services and products.

### CB CAPITAL CONTACTS

- Christopher Baclawski, Managing Partner  
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### TRANSACTIONS



has acquired



The undersigned acted as financial advisor to Mr. Greg Weld.



CB Capital Partners' investment bankers played an integral role in the successful distressed sale of Weld Racing, Inc. to American Racing. Weld Racing is the largest domestic branded manufacturer and international distributor of automotive aftermarket wheels and accessories.




has acquired




The undersigned acted as financial advisor to Boyd Coddington Wheels.



CB Capital Partners' investment bankers played an integral role in the successful sale of Boyd Coddington Wheels Inc. to American Racing. Boyd Coddington Wheels is a branded manufacturer and international distributor of automotive aftermarket wheels and accessories.



The undersigned provided financial advisory services to Center Line Wheel Corp.



CB Capital Partners' investment bankers played an integral role in the strategic assessment of corporate and valuation options of Center Line Wheel Corporation. Center Line is one of the last domestic branded manufacturer and international distributor of automotive aftermarket wheels and accessories.



has acquired



The undersigned acted as financial advisor to Zenetti Wheels.



CB Capital Partners' investment bankers played an integral role in the successful sale of Zenetti Wheels to China Wheel Co., Ltd. Zenetti Wheels is a branded manufacturer and international distributor of automotive aftermarket wheels and accessories.

## CB CAPITAL PARTNERS

CB Capital Partners was founded with the goal to deliver the highest quality investment banking services to our clients. We define quality as bringing innovative and value-added solutions to our clients through a conservative and disciplined application of our diverse professional banking talents. CB Capital's experienced professionals help clients analyze financial alternatives, identify strategic and financial sources of capital, and structure and negotiate terms, which meet their objectives.

### We offer our clients:

- Expertise in every phase of strategic advisory and corporate finance;
- Extensive transaction experience in all investment banking products;
- Industry expertise in our focus areas - health care, consumer & retail, technology and industrial manufacturing;
- Significant and industry contacts.

### Mergers & Acquisitions

The professionals at CB Capital Partners have advised hundreds of clients with their Merger & Acquisitions and other financial advisory needs. Our clients range from large corporations to family owned companies. Our full range of Merger & Acquisitions advisory services includes:

- Buy-Side and Sell-Side Advisory Services
- Fairness Opinions and Valuation Services
- Divisional and Subsidiary Divestitures, Spin-Offs and Spin-Outs
- Management and Leveraged Buyouts & Recapitalizations
- Strategic Partnerships and Investments
- Takeover Defense

### Private Placements

CB Capital Partners has extensive relationships with the private equity community and we are positioned to structure transactions on the best possible terms. Collectively, our professionals have represented over 100 companies in their capital-raising needs. CB Capital Partners offers a full menu of financing strategies for our clients, including:

- Growth and Acquisition Capital
- Going Private Transactions
- Management Buyouts
- Leveraged Buyouts
- Debt Refinancing & Partial Sale or Partial Recapitalization

### Financial Restructurings & Reorganizations

CB Capital Partners has extensive experience in dealing with turbulent market conditions and offers a number of professional services to cater to companies in difficult situations:

- Complete Financial Restructuring Analysis
- Distressed Debt & Equity Placement
- Identification of Alternative Financing Sources

Each customized process includes the full range of services from identifying a universe of potential investors to bringing the right party to the client and negotiating for the appropriate valuation.

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